2018-2019 YEAR IN REVIEW



P-H-M EDUCATION FOUNDATION

Ammund Report

SUPPORTINING EXCELLENCE IN EDUCAITON IN ALL 15 P-H-M SCHOOLS

ABOUT PHMEF

MISSION: To support excellence in education in all 15 P-H-M schools

History of P-H-M Education Foundation

In 1996 PHMEF was established as an independent, nonprofit 501(c)(3) organization dedicated to supporting the educational mission of our schools. The Foundation develops alternative sources of income to support learning while strengthening the partnership between schools and community.

Dedicated business leaders, administrators, and community volunteers, representing a cross-section of the school community, serve as the board of directors.

PHMEF supports education through awarding innovative teaching grants, scholarships to students, staff development and other corporation-wide initiatives.

PHMEF's funding comes from special events such as its premier Silver Mile Health & Fitness Fair, Casino Night, Superintendent's Luncheon, Annual Drive, Phone-A-Thon, Naming Rights Campaign, Corporations for Education, Thank a Teacher, and individual donations.

VISION: Become a premier education foundation

Board of Directors

Christine Rutherford - President Patti McNarney - President Elect Michele Jurkaites - Treasurer Jim Tuesley, Esq. - Secretary

Todd Brown Terry Bush - Immediate Past President Bryan Caenepeel Gary Fox Joel Gates Pete Gillin Farin Henderson Cleary Jankowski Joel Laidig Lisa Langfeldt **Brad Meier** Kris Moore Linda Mosser Ben Norris Michelle Peters Lucha Ramey Joan Renbarger Jan Spalding Donna Thacker Dr. Jerry Thacker

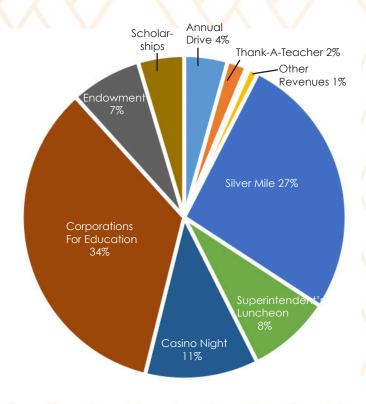
Rikki Tuesley Ron Witchie





PHMEF FINANCIALS

FISCALYEARJULY1,2018-JUNE30,2019



\$117,501

in grants, scholarships and other awards were given out to support education in the P-H-M School Corporation. was raised through our special events.

TOTAL ASSETS:

\$74,218 unrestricted; \$490,080 temp. restricted; \$574,920 perm. restricted; \$8,000 other

TOTAL ASSETS: \$1,147,218

Our full financial report can be viewed at www.guidestar.org

Thank you to RSM for your donation of PHMEF's 990 preparation.



Other Ways To Support PHMEF

AmazonSmile

Turn your online shopping into a fantastic way to support PHMEF! AmazonSmile offers the same great prices as Amazon.com, and 0.5% of your total shopping will be donated to PHMEF. Make sure Penn-Harris-Madison Educational Foundation is your charity of choice! Sign up at smileamazon.com

Buy-A-Brick

Honor a student, teacher, graduate, family member with a engraved brick placed at the entrance of Door D at Penn High School. This program paves the way for P-H-M educational grants. To download a form, visit phmef.org.

Indiana Educational License Plates

Purchasing a "Hoosier Family of Readers" license plate puts money back into P-H-M. Nearly \$19 of the specialty plate's administration fee is sent to PHMEF. In turn, the foundation uses those funds for teacher grants and innovative programs. For more information, visit www.in.gov/bmv.

SUPERINTENDENT'S LUNCHEON

Lippert Component's CEO, P-H-M parent featured speaker



JASON LIPPERT- FEATURE SPEAKER

Jason Lippert spoke about the importance and impact of volunteerism and supporting education to more than 300 guests on Oct.16 at the Holiday Inn Conference Center. In 2017, Lippert employees volunteered more than 100,000 community service hours. Mr. Lippert talked about the culture of giving back that has been created at Lippert. The company created www.actsof-service.com, an online portal that area businesses can connect with non-profits and schools for volunteer and service opportunities.

DR. JERRY THACKER

In his 13th year as P-H-M Superintendent, Dr. Thacker highlighted some of the school corporation's most recent points of excellence:

- For grade 10, P-H-M ranks in the Top 5% (out of 291 Indiana public school corporations that have a high school) for Spring 2018 ISTEP+ scores.
- In grades 3-8, P-H-M is in the Top 6% of public school districts (out of 294 Indiana public school corporations that have grades 3-8) for Spring 2018 ISTEP+ scores.
- Out of 410 IHSAA members, Penn High School was the only school in the state to win Sectional Titles in all Fall 2017 & Spring 2018 sports.





HIGHLIGHTS

Executive Director Mari Linn Wise introduced grant recipients 2018 P-H-M Teacher of the Year Danielle Black and Title I Technology Integration Coach Jessie Kinney. The grant recipients were featured as part of the event to highlight the foundation's mission to develop alternative sources of income to support education initiatives. PHMEF Board President Christine Rutherford co-emceed the event with WSBT-TV anchor Bob Montgomery. Bob is married to 1st grade Prairie Vista teacher, Rose Montgomery, and is also a P-H-M parent.

CASINO NIGHT

Nearly 200 guests fill The Armory at 2nd annual event

PHMEF's second annual Casino Night was a great success with nearly 200 people in attendance at The Armory on March 8, 2019. The historic venue allowed for additional game tables and space for guests to mingle. Professionally ran tables included craps, roulette, blackjack and poker. Well-prepared appetizers by The Navarre Group and Gigi Cupcakes were on-hand

throughout the evening.

Winning players placed their tickets into a drawing for a chance to win fabulous-prizes, Penn parking pass, LED 55-inch flatscreen TV, Manastee National Forest log cabin rental, designer handbags, and more more. The event exceeded expectations with a gross revenue of \$33,895! Thank you to our donors and guests.

Thank you to our sponsors

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NeuroPsychiatric Hospitals

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Performance Services
Tuesley Family Foundation

Jackpot

Barnes & Thornburg Blosser, Courtney and Julie Gates, Joel and Angie Michiana Gastroenterology Talent Source Staffing

Pit Boss

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Gigi's Cupcakes
Legacy Heating and Air
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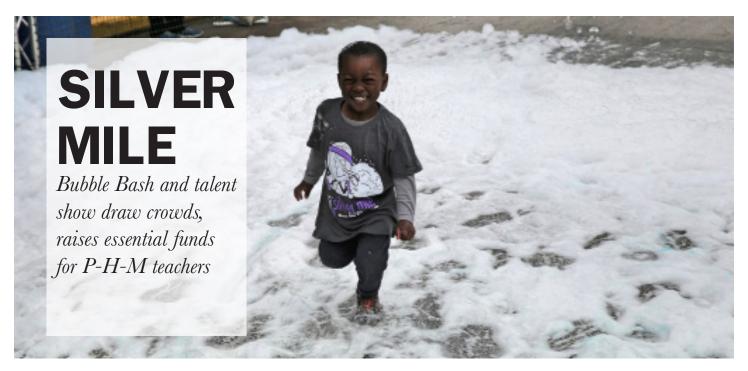
Hammes Bookstore
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Prize Sponsors

Bin 23, Four Winds Casino Resort, J.R. Fox Jewelers, Kaeblin's Ace Hardware, Mader, Dr. Jeffery DDS, McNarney, Patti, MasterCare Inc., PAC Bannerworks, Sneeze & Snooze Clinic, P.C., South Bend Symphony Orchestra, and The Centre, P.C.



Annual community fundraiser boosts 1,500 participants



The Silver Mile Run for Education & Health and Fitness Fair marks its 14th year and remains the Foundation's largest fundraiser. Thank you to **Saint Joseph Health System** for its continued support as the event's presenting sponsor. Runners and walkers had a blast going through the Bubble Bash, presented by **Drive & Shine**, with the option of a mile or 3-mile course.



The P-H-M student talent showcase always is a crowdpleaser. This year, the student groups included Horizon Show Choir, Bittersweet Cardio Drummers, Elm Road Jumping Eagles, Meadow Edge's Dancers, and Penn High School Dancers.

Thank you to presenting sponsor Saint Joseph Health System for its free health screen-



ings including body mass index and blood sugar. Area vendors also showcased fitness related activities.

The silent auction had more than 100 items including a full orthodontia set by Dr. Shawn Long, Beacon Health and Lifestyle membership, golf certificates, Dr. Jeff Mader Zoom teeth whitening – just to name a few.





SILVER MILE DONORS



Bubble Bash Sponsor Drive & Shine

Gurley Leep Automotive Family, Sodexo, Dr. Shawn Long, D.D.S.,

Anthem Blue Cross & Blue Shield, IN, Granger Business Association, IP Solutions, Inc., Meijer, Peerless Midwest Inc., McDonald Physical Therapy, Old National Bancorp, TMJ and Sleep Therapy Centre, Dr. Steve Wong Orthodontics, U.S. Bank Corporate Trust.

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Bin 23

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Derby Photography Edible Arrangements

Eller, Steven M Evil Czech Brewery Fernwood Botanical

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Gates Automotive Group

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Indianapolis Zoo Jeffery Mader, DDS Jema Academics Juday Creek Golf Course Kona Ice Michiana Legacy Dance Studio

Malibu Tanning

Mathnasium of Granger

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Michiana Beauty College Morris Park Country Club

Ninja Golf!

Orangetheory Fitness Paige's Custom Lettering

Pearle Vision
Perry Automotive

Pet Palace Resort and Spa

Portillo's

Potawatomi Zoological Society

Quality Dining
Shedd Aquarium
Silver Beach Pizza
Simply Pressed Juice
South Bend Racquet Club

Spin Zone

St. Joseph County Police Department

Strikes & Spares Super Target

Swiss Valley Ski & Snowboard Area

Sylvan Learning Center

Tapastrie LLC
The Cutest Clutch
The History Museum
The Main Stage, Inc.

The Pub

The Salvation Army Kroc Center

Trek Bicycle Granger Valentino Photography

Walmart

Wellfield Botanic Gardens
White House Black Market









CFE ANNUAL GOLF OUTING

Event at Morris Park Country Club supports Corporations for Education programs

It was a beautiful day for the fourth annual CFE Golf Outing at the Morris Park Country Club in South Bend. Proceeds support multi-year programs such as the Penn Art Gallary, Penn Robotics, Running is Elementary, FIRST NCI LEGO Tournament, Young Author's Conference and VEX.

Players enjoyedlunch before the 1 p.m. shotgun start. Top team was Basney Honda foursome, with a score of 56; second place was the foursome led by Ben Norris, with a score of 62; and third was foursome led by Wayne Wise, with a score of 63.

Longest putter was Steve Bettson; longest drive was Mike Holt; and putting contest winner was Greg Koellner.

Thank you to Morris Park Country Club's Rusty Mason and his staff for an excellent fundraiser.







SPONSORS

Luncheon Sponsor Crowe

Hole-In-One Sponsor Basney Honda Awards Sponsor Barnes & Thornburg Low Associates

Beverage Sponsor United Beverage Special thanks to: South Bend International Airport and Embassy Suites South Bend for special prizes.

Corporations for Education

In 2007, law firm of May Oberfell Lorber wanted to help make a difference in the educational opportunities available to students at Walt Disney Elementary School - its neighbor to the east. Through a generous corporate donation, a summer reading program was established. Soon other businesses wanted to be a part of supporting public education which developed into Corporations for Education (CFE). Business make a 5-year pledge that allows programs to grow with confidence that funding will continue.



Accessible, Experienced, Versatile,







Team Leader



Team Members









CFE PROGRAMS FUBNDED 2918-19 Mutil-year programs supported through a five-year commitment from businesses

China Cultural Exchange Program – Open to all P-H-M middle school students, this program offers a unique experience for students. Every other year, P-H-M students travel to China to learn about its cultural and customs. P-H-M students visited China and stayed with host families

Gibson Title-1 Mentoring Program - \$5,000 – Started as a pilot program at Meadow's Edge Elementary, this after school program is now at all five P-H-M Title 1 schools for students who need additional support on standardized testing.

Kingsmen Art Gallery – \$1,134 Penn Curator Barb Miller oversees the gallery, which work from professional artists, Penn students and staff.

Robotics (FTC and NIC FLL Tournament) – FTC -\$5,000 – essentials for five robots; North Central Indiana FIRST Lego League Tournament - \$3,530.

VEX - \$800 – Comprehensive program that provides STEM related activities through robotics. This year, CFE supported Schmucker Middle School's program.

Running is Elementary – \$9,700 Now in its 11th year, RIE engages all fourth- and fifth-graders in P-H-M in a 6-week running club that culminates in an event at Elm Road Elementary. Because of the CFE sponsorship, RIE continues to be a free event for students. Kids learn about health and fitness, with the end goal of them becoming lifelong runners. Approximately 700 students participated.

Young Author's Conference – \$2,000 Each year, a children's author is featured at the half-day event at Schmucker Middle School. Students in kindergarten through fifth grade rotate stations that include a reading from the featured author; writing mini-camps; and song and dance time. Parents have the opportunity to learn how to encourage and strength children's writing skill.

Corporations for Education

Events supporting P-H-M programs through Corporations for Education







Max Black Art Gallery supporting Penn Art Gallery and after-school Art Club





Multi-year programs funded through Corporations for Education



NIC FIRST LEGO Tourney



Young Author's Conference Running is Elementary





The P-H-M Education Foundation, in conjunction with P-H-M School Corporation, launched a naming campaign in 2014 to support our existing endowment at the Community Foundation of St. Joseph County. In our pursuit of excellence, the Foundation's endowment will provide permanent additional funding of programs for outstanding students and teachers.

Naming rights is a 12-year partnership, payable over 5 years, that highlights a commitment to excellence in

P-H-M. Signage will include name and/ or company logo that will be associated with a specific property or program within the Corporation.



We invite you to

be a part of a large and diverse group of individuals, professionals, and companies who support excellence in education. You may

specify who your donation is in honor of, make a donation on behalf of another person, or even gather a group of people to pool donations (ex. The Class of '78).

To view additional information, donate online, and view testimonials, visit www.namingphm.org

All P-H-M Music Rooms -Jim and Julie Schwartz

Penn High Band Room Bipin and Linda Doshi

TCU Freed Field at Penn (football)

Dar & Dot Wiekamp tennis courts at Penn

May Oberfell Lorber softball field at Penn

Lionheads Tire & Specialty soccer field at Penn

Tradewinds Concessions
Stand inside Penn

Zolman Tire & Auto Care North Concessions at Penn

Zolman Tire & Auto Care South Concessions at Penn

Jordan Automotive Baseball field at Penn

St. Joseph Health System tennis courts at Prairie Vista

Larry Beehler Ticket Stand at TCU Freed Field (Penn High School)

SCHOLARSHIPS

John and Bertha Anderson

John and Bertha both graduated from Indiana University and know both the honor of that graduation and the hard work it took to achieve. Their children decided upon this kind of scholarship because they realized they fit the profile of an above-average student rather than one with the highest grades in high school. The oldest was a pharmacist, his sister was a teacher, and the youngest son works in procurement for Boeing. None of them could have achieved these results if they had not worked hard in college.

This following were awarded a \$500 four-year renewable scholarship:

Conner Fisher - Indiana University

Larry Beehler

Named after P-H-M School Board Trustee, the Larry Beehler Scholarship provides a \$1,000 scholarship to a graduating Penn High School senior. This year's recipient and the school he will attend is: Bradley Pierce - Purdue University

Howard and Ruth Hensler

The following individuals were awarded a \$500 four-year renewable scholarship through the Howard and Ruth Hensler Scholarship Fund. Renewables:

Olivia Adams - IUPUL Mitchell Hunsberger - Ball State University Zack Storm - Ohio Technical College

Dr. and Mrs. Jerry Thacker

With the knowledge of the importance that education plays in the lives of individuals and communities, Superintendent Dr. Jerry Thacker and his wife, Donna, established an annual \$1,000 scholarship fund in 2006-2007 to be given to one academically outstanding student. This year's recipient and the school he will attend is: James Morris - Purdue University

Jeneane Arter Teaching In Excellence Award Annual recognition named after Northpoint Elementary teacher



Established in 2016 by Jason and Darla Lippert (P-H-M parents), the Jeneane Arter Teaching in Excellence Award honors an outstanding P-H-M staff member who has made a lasting impact on a student's education.

P-H-M students nominate a P-H-M staff member through a one-page essay. PHMEF's grants committee makes the final selection. This year's award winner was Mr. Robi Davidson, Walt Disney Elementary music teaacher.

Mrs. Darla Lippert, Walt Disney Prinicpal Ryan Towner, and P-H-M Education Foundation director Mari Linn Wise surprised Mr. Davidson with a \$2,000 check.

GRANTS

TOTAL OF \$33,920 DISBURSED IN THE FALL & SPRING CYCLES

Fall 2018 EZ Grants

Every Child Can Be a Genius Meadow's Edge Elementary – Stacy Miller

Awarded: \$248.50

Lend Me Your Ears. Is That In Tune?

Discovery Middle – April Oppenheim

Awarded: \$250

Real World Newton's Third Law Activity
Penn High – Bruce Bergeron; Awarded: \$190

Self Regulated Silence Mary Frank Elementary – Lindsay Helman

Awarded: \$67.41

Fine Motor Activity Kit

Moran, Disney, Elm, Meadow's Edge Elementary-

Wendi Buckley; Awarded: \$247.77

Mustangs Give Back

Mary Frank Elementary – Lindsay Helman and Jill

Coffman; Awarded: \$250

Classroom Maestro in the Piano Lab
Discovery Middle – Tammy Bilotta; Awarded: \$250

Social Emotional Learning Books for Children Horizon Elementary – Christy Cook

Awarded: \$237.39

Health Office – Student Clothing Elsie Rogers Elementary – Cynthia Huemmer Awarded \$75

SLP Toolkit Subscription
Northpoint/Mary Frank Elementaries – Shannon
Harrington and Abbey Kaiser; Awarded \$180

I Pity The Stools Schmucker Middle – David Sears; Awarded \$250

Flocabulary Learning the Fun Way
Walt Disney Elementary – Amber Davis
Awarded \$120

Fall 2018 Traditional Form Grants

Fostering Motivated Lifelong Readers
Elsie Rogers Elementary – Carlye Ponsler
Awarded: \$611.70



Horizon Kids Can Code

Horizon Elementary – Ann Lira; Awarded: \$2,637.49

Drumming 101

Walt Disney Elementary – Rikki Thompson

Awarded: \$1,650

Rest For the Weary

Walt Disney – Melissa Heim and Wendi Buckley

Awarded: \$2,400

Project Lead The Way App Creators

Grissom Middle - Chris Rosselit; Awarded: \$2,287

Here's Your Sign

Elm Road Elementary – Lisa Soto Kile

Awarded: \$603

Aim High, Achieve, and Celebrate Equitably Penn High – John Gesnic; Awarded: \$356.76

End-Of-Year Reading Celebrations

Walt Disney Elementary – Vivian Haney and Sally

Zdziebko; Awarded: \$675

Mind Your Mindset

P-H-M Elementary Schools – Heather Bell

Awarded: \$524.23

Save Energy, Save Money, Save the Earth Penn High – John Gesnic; Awarded: \$2,400

Mindful Kingergarteners

Prairie Vista Elementary – Sara Hammond

Awarded: \$1,000

GRANTS

Spring 2019 EZ Grants

Work Experience Program

Penn High School – John Mott; Awarded: \$228.89

Oh Rats! On the Cutting Edge with Rat Dissection Penn High School – Shellie Harshberger

Awarded: \$195

Integrating Sensory Tools to Increase Student Success; Mary Frank Elementary – Jill Coffman

Awarded: \$90

Snap Circuits for 5th Grade Soft Start Morning Work; Elsie Rogers Elementary – Rachael Givens

Awarded: \$151.95

Solar Power For a Better Tomorrow

Penn High School – Jonathan Lockwood

Awarded: \$250

Science Standard Resource to Support Differenti-

ation with Instruction

Discovery Middle School – Shelia Toth

Awarded: \$250

Shut the Box Algebraic Thinking Games

Elsie Rogers Elementary – Carlye Ponsler

Awarded: \$178.68

Creation Station

Horizon Elementary - Dorene Pond

Awarded: \$239.12

SALC-IHSAA Student Leadership Conference

Penn High School – Jeff Hart/Curt Rallo

Awarded \$250

Horizon Elementary Omnikin Ball Unit

Horizon Elementary – Danielle Snoeyink

Awarded \$244.99

Chatterboxes

Mary Frank Elementary – Lindsay Helman

Awarded \$250

Building Strong, Unique Women Through Art

Schmucker Middle – Mary Goldthrite-DeKever

Awarded \$237

Lunch, Munch, Games & Doodle With My Bunch Schmucker Middle – Mary Goldthrite-DeKever

Awarded \$247.48

Guided Math Resources: Learning Wrap-Ups and

Puzzle/Game Books

Elsie Rogers Elementary – Hollie Truckowski Awarded \$73.91

Nonfiction Flashlight Friday

Elsie Rogers Elementary – Hollie Truckowski

Awarded \$194.99

Solar Cooking

Elsie Rogers Elementary – Diana Mendelsohn

Awarded \$250

Spring 2019 Fall Grants

LAMP Words For Life

Horizon Elementary – Mandy Stanifer

Awarded: \$599.98

Hike Through History

Bittersweet Elementary – Patricia Heidkamp

Awarded: \$938.72

Hands Free in PE

Walt Disney Elementary – Tom Stanton

Awarded: \$558

Concert Lighting for Visual Performance Unit

Grissom Middle – Heather Baker; Awarded:

\$987.25

Maslow Before Bloom SEL Library

Mary Frank Elementary – Lindsay Helman

Awarded: \$795.36

Getting Better, Together

Penn High School - John Gensic, Jennie Mitchell,

Danielle Black; Awarded: \$1,100

Metal Working to Make Visions Become Reality

Penn High School – Scott Shelhart; Awarded:

\$2,500

It's All About the Bass ... No Treble

Elsie Rogers Elementary – Erin Elliott; Awarded:

\$1,439

Cricuts in 132

Penn High School - Kylee Wetzel; Awarded:

\$326.99

All The Feels: Sensory Word Work

Walt Disney Elementary – Trisha Leddy

Awarded: \$932

Leaping Forward with VEX Robotics Penn High School - Jim Langfeldt

Awarded: \$5,000

ANNUAL DRIVE

Ahmed, Maihwash Amouri, Wael and Sonya Armour, Ronnie and Barbara Bagwell, Amanda and Mark Battalio, Robert and Patty Bellman, Brian and Jenny Benak, Michele Benthem, Kevin and Molly Blosser, Courtney and Julie Boardley, Michael and Amy Bourdo, Dennis and Jana Burnett, Bruce and Heidi Carrier, Greg and Wendy Casetti, Alfredo and Jennifer Casey, Sharon Chodzinski, Tracy Chrise, Keith and Amy Cline, Douglas Craft, Christopher Dame, Adam and Amy Darr, Christopher and Sandra Das, Promit de Varona, Bryan and Becky Doster, John Duncan, David Elenitoba-Johnson, Abimbola Elaas, Todd and Dani Ender, Pamela and Gary Enadahl, Mark and Diana Eshowsky, Scott and Lissa Essig, Peter and Jennifer Evans, Larry Farney, Scott and Susan Feeley, William and Susan Ferris, Ted and Laura Fox, Mark and Megan Francis, Bryan and Elisha Frenken, Ronald and Jamie Funk, Steven and Susan Galloway, Shane and Jaye Gates, William and Susan Gerber, Steve and Lisa Gianesi, Anthony and Kerry Gierse, Brian and Robin

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