

P-H-M Education Foundation

Annual Report 2017-18



Supporting Excellence
in Education



P-H-M
EDUCATION
FOUNDATION

ABOUT PHMEF



MISSION: To support excellence in education in all 15 P-H-M schools

History of P-H-M Education Foundation

In 1996 PHMEF was established as an independent, nonprofit 501(c)(3) organization dedicated to supporting the educational mission of our schools. The Foundation develops alternative sources of income to support learning while strengthening the partnership between schools and community. Dedicated business leaders, administrators, and community volunteers, representing a cross-section of the school community, serve as the board of directors.

PHMEF supports education through awarding innovative teaching grants, scholarships to students, staff development and other corporation-wide initiatives.

PHMEF's funding comes from special events such as its premier Silver Mile Health & Fitness Fair, Casino Night, Superintendent's Luncheon, Annual Drive, Phone-A-Thon, Naming Rights Campaign, Corporations for Education, Thank a Teacher, and individual donations.

VISION: Become a premier education foundation

Board of Directors

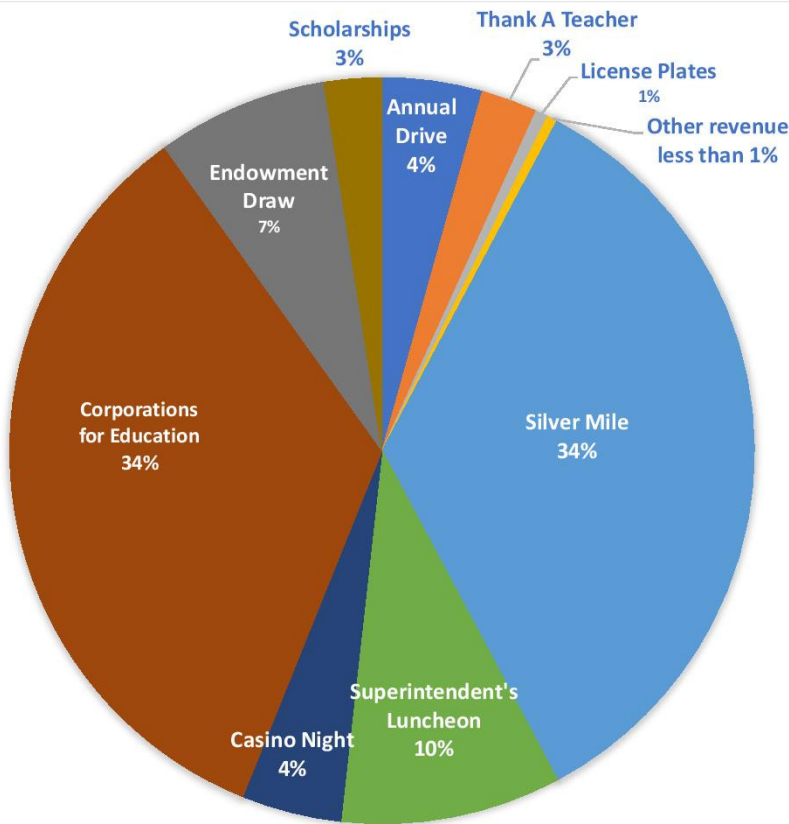
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FINANCIALS

FISCAL YEAR JULY 1, 2017-JUNE 30, 2018



\$141,643

in grants, scholarships and other awards were given out to support education in the P-H-M School Corporation.

\$160,094

was raised through our special events.

TOTAL ASSETS:

\$63,733 unrestricted; \$56,881 restricted Investments and Other: \$584,040

TOTAL FUNDS RECEIVABLE: \$671,768

TOTAL ASSETS: \$1,376,422

Our full financial report can be viewed at www.guidestar.org



Thank you to RSM for your donation of PHMEF's 990 preparation.

OTHER WAYS TO SUPPORT PHMEF

AmazonSmile

Turn your online shopping into a fantastic way to support PHMEF! AmazonSmile offers the same great prices as Amazon.com, and 0.5% of your total shopping will be donated to PHMEF. Make sure **Penn-Harris-Madison Educational Foundation** is your charity of choice! Sign up at smileamazon.com

Buy-A-Brick

Honor a student, teacher, graduate, family member with a engraved brick placed at the entrance of Door D at Penn High School. This program paves the way for P-H-M educational grants. To download a form, visit phmef.org.



Indiana Educational License Plates

Purchasing a "Hoosier Family of Readers" license plate puts money back into P-H-M. Nearly \$19 of the specialty plate's administration fee is sent to PHMEF. In turn, the foundation uses those funds for teacher grants and innovative programs. For more information, visit www.in.gov/bmv.

Casino Night

A packed house at Ruth's Chris Steakhouse for the first Casino Night fundraiser



The first P-H-M Education Foundation's Casino Night was a great success with 100 people in attendance at Ruth's Chris Steakhouse on Nov. 13, 2017. Guests played at several professionally ran tables that included craps, poker, and roulette while dinning on well-prepared appetizers throughout the evening. Winning players placed their tickets into a drawing for a chance to win fabulous prizes, which included a Medinah golf package. More than \$10,000 was raised to support P-H-M innovative classroom grants.

Thank you to our sponsors

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Prize Donors

Beacon Health & Fitness; Blackthorn Golf; Bonefish Grill; Cheddar's Restaurant; Hardware Plus; Harris, Holly; Header's Car Care; Kabelin's Ace Hardware; KMH Systems; Penn, Susan; M&M Marketing; MasterCare; Penn High School; Rutherford, Christine; Schwartz, Jim and Julie; South Bend Civic Theatre; South Bend Symphony Orchestr; Temper Grille; and Vintage Charm.



SILVER MILE

More than 1,500 community members participated in the annual Silver Mile Run for Education & Health and Fitness Fair on May 3 at Penn High School



Silent Auction

The silent auction had more than 100 items including a full orthodontia set courtesy of Dr. Shawn Long, Beacon Health and Lifestyle 1-year membership, several golf certificates, Dr. Jeff Mader's Zoom teeth whitening -- just to name a few. After a fun day, many left with great bargains purchased at the Silent Auction.

Talent Showcase

The P-H-M student talent showcase it always a crowd-pleaser. This year, the student groups included Horizon Show Choir, Bittersweet Cardio Drummers, Elm Road Jumping Eagles, Meadow's Edge Dancers, and Penn High School Dancers.

Health and Fitness Fair

Thank you to presenting sponsor **Saint Joseph Health System** for its free health screenings including body mass index and blood sugar. Area vendors also showcased health and fitness related activities.



Bubble Bash

The Silver Mile Run for Education was transformed into the first Bubble Bash, with more than 500 people participating in the fun walk/run. Walkers and runners went through foam bogs throughout the course that added another level of fun to the event. Kids and adults alike loved running and playing in the foam. Thank you to Bubble Bash sponsor **Drive & Shine** for its support.



Silver Mile Donors

- A total of \$82,506 raised
- \$14,848 awarded in Silver Mile grants
- \$25,594 school coins collected (a record!)
- Horizon Elementary wins \$5,000 prize
- Meadow's Edge Elementary wins second with \$1,000 prize

Presenting Sponsor
St. Joseph Health System

Drive & Shine
Gurley Leep Sodexo, Inc.
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American Fidelity Assurance Company, Anthem Blue Cross & Blue Shield, IN, GBA Granger Business Association, Growing Kids Learning Center, Lake City Bank, McCarthy Insurance Group, Inc., McDonald Physical Therapy, Old National Bank, Peerless Midwest, U.S. Bank Corporate Trust

Silent Auction

Ali On The Boulevard
Beacon Health & Fitness
Beauty Counter
Bethel College
Bethel College Academic Summer Camps
Beyond Zen Studio
Burns Rent-All, Inc
Cafe Navarre
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Paige's Custom Lettering
Perry Automotive
PGA Of America
Potawatomi Zoological Society
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Shedd Aquarium
Signal Point Golf Course
Silver Beach Pizza
Simonini's Gourmet Restaurant and Deli
Sky Zone Trampoline Park
Smoothie King
Soft Touch Carwash
South Bend Cubs
South Bend Indoor Soccer - Soccerzone
South Bend Museum Of Art
Spin Zone
Splash Universe
Strikes & Spares
Swiss Valley Ski & Snowboard Area
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The Carriage House Restaurant
The Cheesecake Factory Incorporated
The History Museum
Trek Bicycle Granger
Van Horne Jewelers
Villa Macri
Warren Golf Course At Notre Dame
Whole Foods Market
YMCA - Camp Eberhart
Zanies Comedy Club
Zanies Comedy Club

GRANTS

TOTAL OF \$33,920 DISBURSED IN THE FALL & SPRING CYCLES

FALL 2017 - EZ GRANTS

Increasing Expressive Language in
Speech/Language Therapy
Northpoint, Mary Frank elementaries –
Shannon Harrington/Abbey Kaiser
Awarded: \$250

Steam Erosion and Deposition and
Mineral Crystals
Horizon Elementary – Anna Lira
Awarded: \$237.83

Learning Toys for Students with Multiple
Disabilities
Mary Frank Pen Pals Preschool – Tess
Weaver; Awarded: \$241.90

Flocabulary
Penn High School – Francesca Varga
Awarded: \$250

Clean Shop
Penn High School – Les Crooks
Awarded: \$99.98

'Lead-ers' in Public Health
Penn High School – Courtney Porters and
John Gensic; Awarded: \$248.33 –

Happy Numbers for Happy Kinders
Moran Elementary – Meg Csenar
Awarded: \$249

Loud and Clear
Elm Road Elementary – Christy Cook
Awarded: \$199.96

Children's Lit in the Music Classroom
Meadow's Edge Elementary – Sarah Fish
Awarded \$250

Student Service Lounge
Schmucker Middle – Andrea Hoover
Awarded \$250

Playing to Learn
Moran Elementary – Stephanie Strasser
Awarded \$175

Physical Health & Growth
Penn Pals Preschool and Bittersweet –
Sara Barhydt; Awarded \$220.26



Adventures in Computer Science
Prairie Vista Elementary – Amanda Fox; Awarded \$224.95

Bearings
Penn High School – Evan White; Awarded \$150

Physics Guitar Unit Project
Penn High School – Jonathon Lockwood; Awarded \$250

Get Your Neon Read On
Elm Road Elementary – Ashley Kocsis; Awarded \$223.20

Fish Are Friends
Northpoint Elementary – Katie Zielinski; Awarded \$126

High Interest Novels for Reluctant and Below Grade Level Readers
Discovery Middle – Jennifer McMillen; Awarded \$248.75

Full Funding
Writing Mentor Texts
Meadow's Edge Elementary – Leah Gerbeth; Awarded \$377.74

Smart Music
Grissom Middle – Vickie Marshall; Awarded \$3,549

Sit and Read A Bit
Bittersweet Elementary – Patricia Heidkamp; Awarded \$1,249.67

Blast Off With Rocketbooks for STEM Success
Penn High School – Rebecca Tagliaferri and Jonathon Lockwood;
Awarded \$2,400

GRANTS

SPRING 2018 - EZ GRANTS

Social Studies Podcast
Discovery Middle – James Howard
Awarded: \$219.96

Core Balance Discs
Elm Road Elementary – Sara Pillow Bowen
Awarded: \$167.88

Breakout EDU in the Library
Horizon Elementary – Adrian Selmon
Awarded: \$150

Presenter Tool Addition
Northpoint Elementary – Nichol Mondy
Awarded: \$44

Portfolios for Penn PALS Preschool
Bittersweet Elementary – Kristi Vandygriff; Awarded: \$249.68

Girls Empowered
Penn High School – Derrick White, Amanda Bates, Emily Lehman
Awarded: \$250

Student Feedback Conference
Walt Disney Elementary – Jordan Binion; Awarded: \$200

Wiser with Words
Elsie Rogers Elementary – Dorene Pond; Awarded \$146

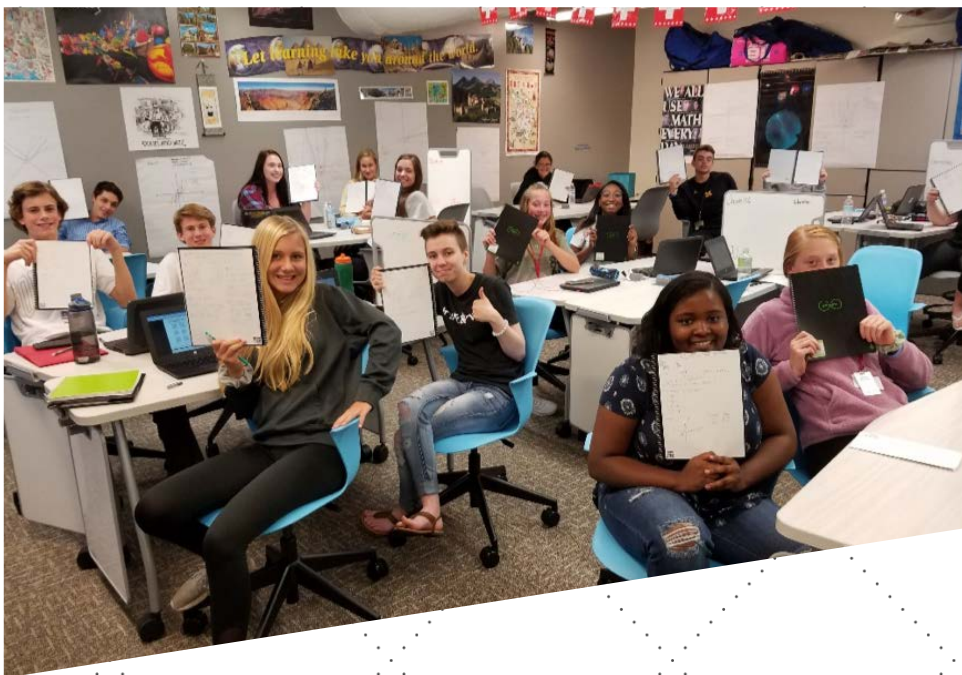
Future Problem Solvers of Second Grade; Elsie Rogers Elementary – Holli Truckowski; Awarded \$84

Classroom Digital E-writing tablets
Elm Road Elementary – Courtney Miller; Awarded \$250

11) Preschool Treasures
Mary Frank PALS Preschool – Theresa Byszewski; Awarded \$250

The Heat Is On
Penn High School – John Gensic and Jon Lockwood; Awarded \$230

Learning That Sticks
Moran Elementary – Stephanie Strasser; Awarded \$115.50



Drill to Success: Free the Puma
Prairie Vista Elementary – Shelley Lebiedzinski; Awarded \$250

Reading Hawk's Celebration
Meadow's Edge Elementary – Becky Richhart; Awarded \$250

Be An InspiraSUN: The Lunch & Learn Café
Horizon Elementary – Jessica Moore; Awarded \$250

STEM
Prairie Vista Elementary – Rose Montgomery and Michelle Sanchez
Awarded \$199.96

TRADITIONAL GRANTS
Make It Fun; Make It Stick
Elsie Rogers Elementary – Carlye Ponsler; Awarded \$697.89

Dot & Dash Club Pack
Title 1 Elementary Schools – Jessie Kinney; Awarded \$784

Promoting Literacy and Learning Through Self-Created Imagery
Discovery Middle – Whitney Emeigh; Awarded \$3,000

Tablets for the Elementary Classroom in PLTW and Bittersweet
Bittersweet Elementary – Matthew Bodnar; Awarded \$2,682.28

STEM Boxes
Bittersweet Elementary – Michelle Leniski; Awarded \$733.81

Increasing Cultural Awareness & Diversity in Middle School Libraries
Middle Schools – Luann Mayer and Rachel Givens; Awarded \$1,500

Break Time Boxes
Elm Road Elementary – Audrey Kim; Awarded \$1,864.74

Tablets for Apps
Discovery Middle – Tim Braunsdorf; Awarded \$2,600.19

Annual Drive Donors

Donors recognized through Annual Drive mail and Phone-A-Thon campaigns

\$1,000+

Casetti, Alfredo and Jennifer
Shepherd, Chris and Cindy
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SCHOLARSHIPS

John and Bertha Anderson

John and Bertha both graduated from Indiana University and know both the honor of that graduation and the hard work it took to achieve. Their children decided upon this kind of scholarship because they realized they fit the profile of an above-average student rather than one with the highest grades in high school. The oldest was a pharmacist, his sister was a teacher, and the youngest son works in procurement for Boeing. None of them could have achieved these results if they had not worked hard in college.

This following were awarded a \$500 four-year renewable scholarship:

Conner Fisher - Indiana University

Larry Beehler

Named after P-H-M School Board Trustee, the Larry Beehler Scholarship provides a \$1,000 scholarship to a graduating Penn High School senior. This year's recipient and the school he will attend is:

Bradley Pierce - Purdue University

Howard and Ruth Hensler

The following individuals were awarded a \$500 four-year renewable scholarship through the Howard and Ruth Hensler Scholarship Fund.

Renewables:

Olivia Adams - IUPUI

Mitchell Hunsberger - Ball State University

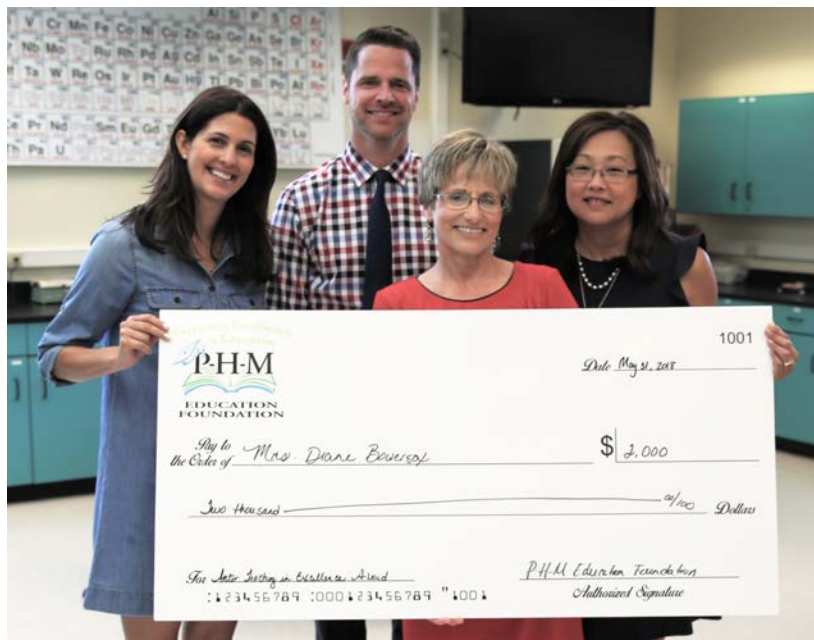
Zack Storm - Ohio Technical College

Dr. and Mrs. Jerry Thacker

With the knowledge of the importance that education plays in the lives of individuals and communities, Superintendent Dr. Jerry Thacker and his wife, Donna, established an annual \$1,000 scholarship fund in 2006-2007 to be given to one academically outstanding student. This year's recipient and the school he will attend is:

James Morris - Purdue University

JENEANE ARTER TEACHING EXCELLENCE AWARD



From left: Mrs. Darla Lippert, Penn High School Principal Sean Galiher, Penn teacher Diane Bowersox, and PHMEF Executive Director Mari Linn Wise

Established in 2016 by Jason and Darla Lippert (P-H-M parents), the Jeneane Arter Teaching in Excellence Award honors an outstanding P-H-M staff member who has made a lasting impact on a student's education.

P-H-M students nominate a P-H-M staff member through a one-page essay. PHMEF's grants committee makes the final selection. This year's award winner was Mrs. Diane Bowersox, Penn High School chemistry and academic competition coordinator. Mrs. Darla Lippert, Penn Principal Sean Galiher, and P-H-M Education Foundation director Mari Linn Wise surprised Mrs. Bowersox in her classroom with a \$2,000 check.

Congratulations Mrs. Diane Bowersox and thank you to the Lipperts for this generous gift to P-H-M.



GOLF OUTING



CORPORATIONS
FOR EDUCATION

A DIVISION OF P-H-M
EDUCATION FOUNDATION



Second Annual Outing at Morris Park Country Club - Aug. 14



It was a beautiful day for the second annual CFE Golf Outing at the Morris Park Country Club in South Bend. Former Bethel College basketball coach Mike Lightfoot mingled with players and served as the guest of honor.

Players enjoyed a light lunch before the 1 p.m. shotgun start. Food was served on several holes to keep energy up. Top foursome

was Mike Holt, Jeff kuroski, Michael Stutz, and Joe Youngs with a score of 55; second place was the foursome led by Tim Rizzo with a score of 56; and third was Roger Wright and foursome with a score of 60.

Thank you to Morris Park Country Club's Rusty Mason and his staff for an excellent fundraiser.

Our sponsors and foursomes

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Jim and Julie Schwartz

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CORPORATIONS FOR EDUCATION

A DIVISION OF P-H-M
EDUCATION FOUNDATION

In 2007, the law firm of May Oberfell Lorber wanted to help make a difference in the educational opportunities available to students at Walt Disney Elementary School — its neighbor to the east. Through a generous corporate donation, a summer reading program was established. Soon other businesses wanted to be a part of supporting public education which developed into Corporations for Education (CFE). Business make a 5-year pledge that allows programs to grow with confidence that funding will continue.

PARTNERS



TEAM LEADER



TEAM MEMBER



CFE Programs

China Cultural Exchange Program – \$7,369 Open to all P-H-M middle school students, this program offers a unique experience for students. Every other year, P-H-M students travel to China to learn about its cultural and customs. P-H-M students visited China and stayed with host families

Gibson Title-1 After-School Mentoring Program - \$5,000 – Started as a pilot program at Meadow's Edge Elementary, this after school program is now at all five P-H-M Title 1 schools for students who need additional support on standardized testing.

Kingsmen Art Gallery – \$1,134 Penn Curator Barb Miller oversees the gallery, which work from professional artists, Penn students and staff.



Robotics (FTC and NIC FLL Tournament) – FTC - \$5,000 – essentials for five robots; North Central Indiana FIRST Lego League Tournament - \$3,530. Comprehensive program that funds Lego robots in the elementary and middle schools. In addition, the North Central Indiana FIRST Lego League Tournament was created two years ago to help elevate the need for area teams, including P-H-M teams, to travel for competition. FIRST Lego League was developed to create a feeder system into the high school.

VEX - \$800 – Comprehensive program that provides STEM related activities through robotics. This year, CFE supported Schmucker Middle School's program.

Running is Elementary – \$9,700 Now in its 11th year, RIE engages all fourth- and fifth-graders in P-H-M in a 6-week running club that culminates in an event at Elm Road Elementary. Because of the CFE sponsorship, RIE continues to be a free event for students. Kids learn about health and fitness, with the end goal of them becoming lifelong runners. Approximately 700 students participated.

Young Author's Conference – \$2,000 Each year, a children's author is featured at the half-day event at Schmucker Middle Schools. Students in kindergarten through fifth grade rotate stations that include a reading from the featured author; writing mini-camps; and song and dance time. Parents have the opportunity to learn how to encourage and strength children's writing skill.



NAMING RIGHTS

*Pursuing excellence
through naming rights
campaign*



The P-H-M Education Foundation, in conjunction with P-H-M School Corporation, launched a naming campaign in 2014 to support our existing endowment at the Community Foundation of St. Joseph County.

In our pursuit of excellence, the Foundation's endowment will provide permanent additional funding of programs for outstanding students and teachers.

Naming rights is a 12-year partnership, payable over 5 years, that highlights a commitment to excellence in P-H-M. Signage will include name and/or company logo that will be associated with a specific property or program within the Corporation.

We invite you to be a part of a large and diverse group of individuals, professionals, and companies who support excellence in education. You may specify who your donation is in honor of, make a donation on behalf of another person, or even gather a group of people to pool donations together. (ex. The Class of '78). Businesses that support naming rights show their commitment to P-H-M students and the community.

To view additional information, donate online, and view testimonials, visit namingphm.org

All P-H-M Music Rooms -
Jim and Julie Schwartz

Penn High Band Room -
Bipin and Linda Doshi

TCU Freed Field at Penn
(football)

Dar & Dot Wiekamp tennis
courts at Penn

May Oberfell Lorber softball
field at Penn

Lionheads Tire & Specialty
soccer field at Penn

Tradewinds Concessions
Stand inside Penn

Zolman Tire & Auto Care
Concessions at Penn

Jordan Baseball field at Penn

St. Joseph Health System
tennis courts at Prairie Vista





FOR YOUR SUPPORT THE PAST 22 YEARS

THANK YOU

STAFF

Mari Linn M. Wise	Executive Director
Amber Kennedy	Special Events Coordinator
Tina Kramer	Marketing Coordinator
Layna Bender	Office Manager/Bookkeeper

CONTACT US

55900 Bittersweet Road
Mishawaka, IN 46545
(574) 254-2893

www.phmef.org

